

Kshitij Investments Limited

*Registered Office: Office No. 111, Ground Floor, Amrit Diamond Trade Center, Opera House, Opp.
Panchratna, Charni Road, Mumbai – 400004*

*Corporate Office: Mangalwara Bazaar, Next to Agrawal Readymade Stores, Pipariya (M.P) – 461775
Tel: (022) 2348-0344, e-Fax: (+91) 88606-22447.*

E mail: ksh.inv.ltd@gmail.com

CIN-L67120MH1979PLC021315

Website: <https://www.kiltid.in>

To,

Date: 19th July, 2024

BSE Limited

Listing Department

P.J. Towers, 1st Floor, Dalal Street,

Mumbai – 400001

Sub. -: Submission of Certificate under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th June, 2024.

Ref.: Scrip Code – 503626

Sir / Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 enclosed herewith the certificate issued by Ravi Patidar and Associates, Practicing Company Secretary, for the quarter ended 30th June, 2024.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Kshitij Investments Limited

NALINI
KANKANI
Digitally signed
by NALINI
KANKANI
Date: 2024.07.19
11:13:00 +05'30'

Nalini Kankani

Company Secretary and Compliance Officer

Membership No.: A55497

Date: 19th July, 2024

Encl: As below



To,
Kshitij Investments Limited
Office No 111, Ground Floor,
Amrit Diamond Trade Center,
Charni Road, Mumbai,
Maharashtra, India, 400004
Dear Sir(s)/Madam(s)

I have examined the relevant books, registers, forms, documents and papers produced electronically before me by Kshitij Investments Limited (the Company) and its Registrar and Transfer Agent (RTA), in respect of reconciliation of share capital audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018. To the best of my knowledge and according to the information and explanation given to me, I hereby certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Asper Regulation 76 of the SEBI (Depositors and Participants
Regulations, 2018 r/w SEBI Circulated dated 31.12.2002)

| | | | |
|----|---|---|------------------|
| 1 | For Quarter Ended | June 30, 2024 | |
| 2 | ISIN | INE733N01011 | |
| 3 | Face Value | Rs.10/- Each | |
| 4 | Name of the Company | Kshitij Investments Limited | |
| 5 | Registered Office Address | Office No 111, Ground Floor, Amrit Diamond Trade Center, Charni Road, Mumbai, Mumbai, Maharashtra, India, 400004 | |
| 6 | Correspondence Address | C/o Chandra Shakher Agrawal Mangalwara Bazaar, Next to Agrawal Readymade Stores, Pipariya, Hoshangabad, Pipariya, Madhya Pradesh, India, 461775 | |
| 7 | Telephone & Fax Nos. | Tel: (022) 2348-0344 e-Fax: (+91) 88606-22447 | |
| 8 | Email Address | ksh.inv.ltd@gmail.com | |
| 9 | Name of the Stock Exchanges where Company's Securities are Listed | BSE Limited | |
| 10 | Issued Capital | No. of Shares | % Issued Capital |
| | Equity Shares of Rs.10/- Each | 31,52,400 | 100.00% |
| 11 | Listed Capital (Equity) | No. of Shares | % Listed Capital |
| | (As per Company's Record) | 31,52,400 | 100.00% |
| 12 | Held in Dematerialized Form in CDSL | No. of Shares | % on capital |
| | | 24,25,000 | 76.925% |
| 13 | Held in Dematerialized Form in NSDL | No. of Shares | % on capital |
| | | 1,75,600 | 5.570% |
| 14 | Physical | No. of Shares | % on capital |
| | | 5,51,800 | 17.504% |



| | | | |
|--|---|---------------------------------|--|
| 15 | Total(12+13+14) | No.of Shares | % oncapital |
| | | 31,52,400 | 100.000% |
| 16 | ReasonsforDifferenceifany,betweenIssued, Listed or Subscribed Capital(10&11),(10&15), (11&15) | N.A. | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | |
| Particulars*** | No. of Shares | Applied/Not applied for listing | Listed on Stock Exchanges |
| | | | Whether Intimated to CDSL |
| | | | Whether Intimated to NSDL |
| | | | In-principle Approval pending from Stock Exchanges |
| N A | | | |
| ***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any Other (to Specify) | | | |
| 18 | Register of Members updated (Yes/No) if not, updated upto which date | Yes | |

| | | | | |
|----|--|---|----------------------|--------------------------|
| 19 | Reference of Previous quarter with regards to excess dematerialized shares, if any | Nil | | |
| 20 | Has the Company Resolved the matter mentioned in point 19 above in the current quarter? If not, reason why? | NA | | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay | | | |
| | Total No. of Demat Requests | No. of requests | No. of shares | Reasons for delay |
| | Confirming after 21 Days | NIL | NIL | NA |
| | Pending for more than 21 Days | NIL | NIL | NA |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | CS Nalini Kankani Company Secretary and Compliance officer Tel: 9619639225 Email: nalinikankani@gmail.com | | |
| 23 | Name, Address, Tel. Regn. no. of the auditor | Ravi Patidar And Associates, Practising Company Secretaries, ADD.: C-16, Shree Vardhan Complex, RNT Marg, Indore- 452001, MP, India CONTACT NO: 9993208461 REGISTRATION. NO.: 25581 | | |



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|----|---|--|
| 24 | Appointment of common agency for share registry work | PurvaSharegistry (India) Pvt. Ltd ADD: No 9, Shiv Shakti Industrial Estate, Ground Floor, J R Boricha Marg, Opp Kasturba Hospital, Lower Parel, Mumbai, Maharashtra, 400011 Contact No.: 022-23018261 / 23016761 Website: www.purvashare.com |
| 25 | Any other detail that the auditor may like to provide (e.g.: BIFR company, delisting from SE, company changed its name etc.) | NA |

For RAVI PATIDAR & ASSOCIATES
Practicing Company Secretary



RAVI PATIDAR

(Proprietor)

M. NO.: A55749

COP NO: 25581

Peer Review Certificate No. 3493/2023

UDIN: A055749F000774181

Place: Indore

Date: 18th July, 2024